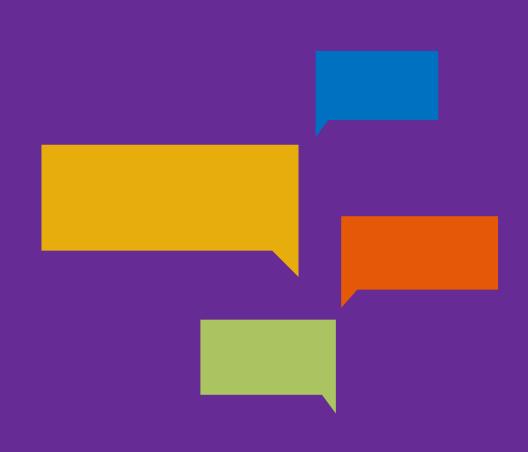
Living with COVID survey

FINAL REPORT

16 November 2021







Background

In the third stage of research related to the ACT's lockdown and subsequent easing of restrictions, the YourSay Panel has been engaged to gauge community perspectives as restrictions are lifted and the ACT adapts to 'living with COVID'.

The research will be used to help inform ongoing planning and communications around the public health response to COVID-19 in the ACT, along with steps to support economic and community recovery.

Methodological notes:

- All YourSay Panel members were invited to participate (n=5,757)
- The results have been weighted to reflect relative population proportions based on the ABS Census
- The methodology is biased towards those with internet and computer literacy
- In single choice questions, results may not add up to 100% due to rounding



How many?

2,105

Who?

Canberrans 16+

When?

09 - 14 Nov 2021



In summary: health response

- The majority of Canberrans are in a positive frame of mind now that further restrictions have been eased, with seven in ten feeling current settings are about right
- On the whole, most Canberrans continue to feel wellinformed about COVID-19 by the ACT Government and that the Government are responding appropriately
- Many Canberrans continue to take steps themselves to minimise the risk of COVID-19 transmission, including wearing face masks outside of required settings
- However, almost three in ten wouldn't necessarily get tested for COVID-19 as soon as they develop symptoms, with this primarily contingent on the type, duration and severity of symptoms experienced
- Additionally, vaccination is a factor dissuading testing for some, with around four in ten saying they wouldn't get tested straight away because they are vaccinated
- Sticking with vaccination, the high uptake achieved in the ACT translates across to intent to get a booster dose, with older residents in particular highly likely to get one as soon as it is available to them

Steps in past week

99% 69% 95% 93% 99%



EXPO







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Extra protections

Wearing a **mask** in nonmandatory settings

74%

Would get **tested** as soon as developing symptoms

72%

Likely get a **booster** dose as soon as available

92%

ACT Government response

% appropriate response

86%

% feeling informed

89%



In summary: outlook and recovery

- Almost one half of Canberrans feel that their life will get 'back to normal' in the next twelve months, a figure more than double that provided back in February
- While not necessarily widespread, there is some evidence of Canberrans re-assessing their work situation, with two in ten considering changing jobs
- There is some uncertainty about the prospect of economic recovery however, with just four in ten believing the ACT economy would have recovered from the pandemic within a year
- Supporting the economy, eight in ten Canberrans say they are likely to spend more at local businesses in the next few months, though many will also travel interstate
- The majority of Canberrans are supportive of the promotion of the ACT to visitors, though around three in ten are uncomfortable about overseas visitors coming to the ACT due to potential COVID-19 spread and risk
- There is more comfort around people from overseas coming to the ACT to live, work or study and a majority of Canberrans are supportive of immigration as one means to address potential skills gaps



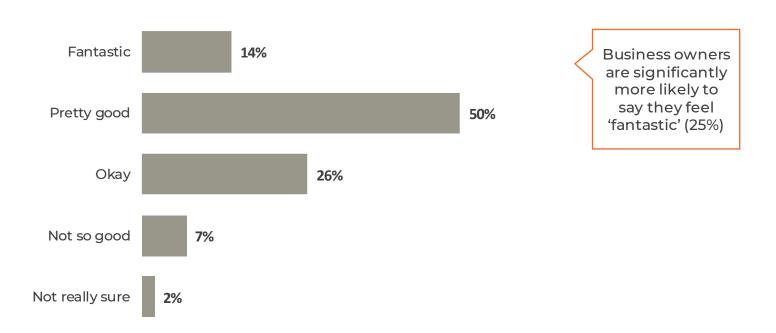
Current settings and steps





The majority of Canberrans are in a positive frame of mind following the further easing of COVID-19 restrictions

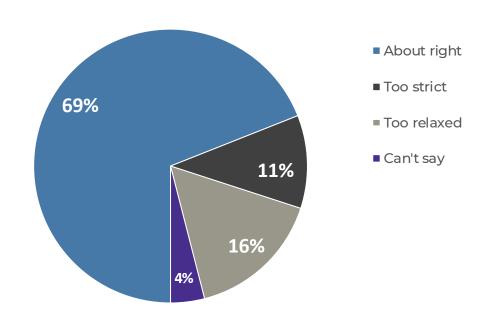
Q. How are you feeling now that many restrictions have been eased across the ACT?





Seven in ten Canberrans feel that the current health settings in place in the ACT are about right

Q. And do you think the current settings in place in the ACT regarding restrictions are...





More than nine out of ten Canberrans are engaging in key precautions to help reduce the spread of COVID-19

Q. Have you taken any of the following precautions in the last week to help reduce the spread of COVID-19?*

	Nov 2021	Change from May	May 2021	Feb 2021
Wore a face mask	99%	^	27%	31%
Signed in using Check In CBR	99%	^	94%	87%
Kept physical distance from people	95%	^	83%	87%
Washed / sanitised hands regularly	93%		94%	95%
Limited number of home visitors	78%	^	38%	61%
Checked health / travel advice interstate	76%	^	66%	n/a
Checked exposure locations	69%		n/a	n/a
Hosted outdoors / increased ventilation	56%	^	25%	48%
Changed travel plans	36%	^	28%	n/a
Asked someone to take precautions	22%	^	17%	n/a

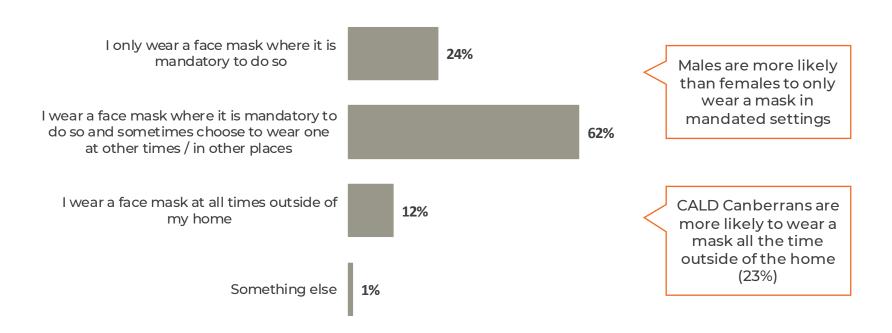
Mask wearing





Many Canberrans are engaged in discretionary mask wearing beyond that which is mandated

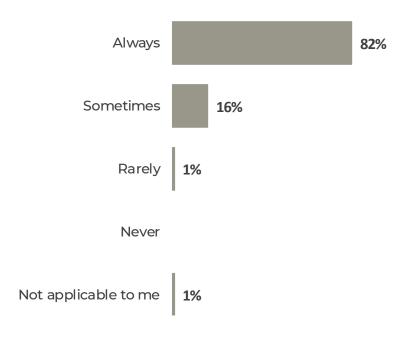
Q. Which of the following best applies to you?



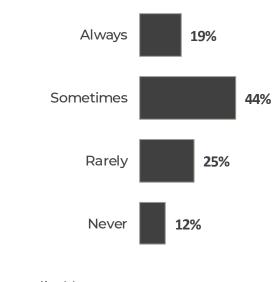


More than six in ten people say they are still frequently wearing a mask in outdoor settings

Q. How often in the past week have you worn a face mask when in indoor settings?



Q. How often in the past week have you worn a face mask when in <u>outdoor settings</u>?



Not applicable to me

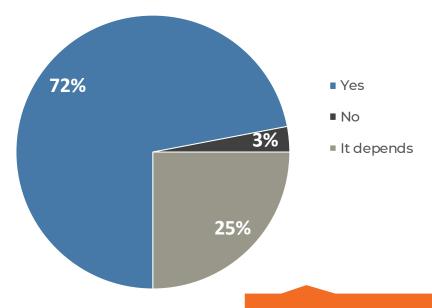
COVID-19 testing





Almost three in ten people say they wouldn't necessarily get tested for COVID-19 as soon as developing symptoms

Q. Would you seek to get tested for COVID-19 as soon as you develop any symptoms?



Proportion saying 'no' or 'it depends' is lower than in October 2020 (39%)

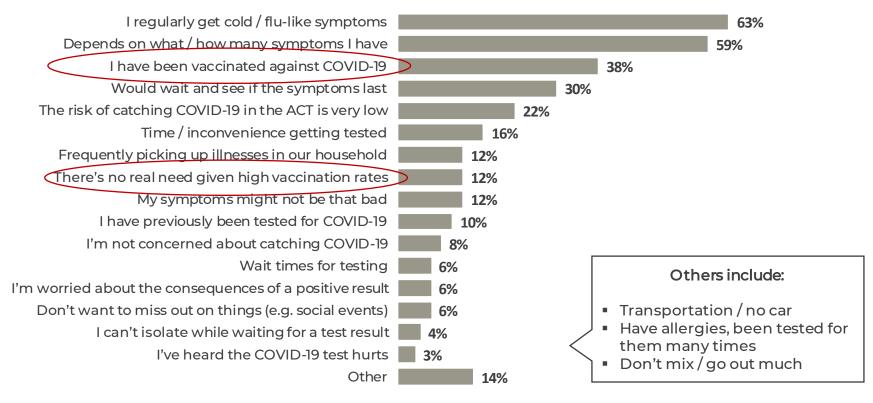
Groups more likely to say no or it depends include:

- 25-34 year olds (36%)
- Those in full time employment (33%)
- CALD Canberrans (33%)
- Those who feel current COVID settings are too strict (37%)



Consideration of symptoms is the biggest factor deterring testing, but vaccination also emerging as an issue

Q. Why do you say that (No or It depends in relation to getting tested)?





Convenience for testing and timeframes for results are raised as aspects which might encourage testing

Q. What, if anything, would encourage or help you to get tested straight away for COVID-19 if you develop any symptoms?

Quicker results

An indication /
guarantee of how
long results will
take to come
through

Rapid Antigen Testing at home (especially if free)

Money, incentives, lollies etc

Accessibility of testing – public transport, home visits etc

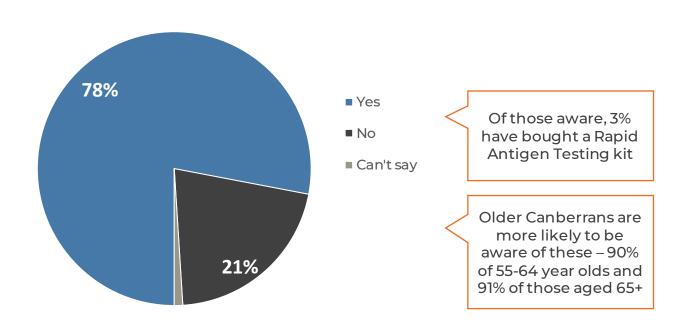
General severity / persistence of symptoms

If been exposed, at risk, close contact



Around eight in ten Canberrans are aware of the approval of Rapid Antigen Testing for self-use

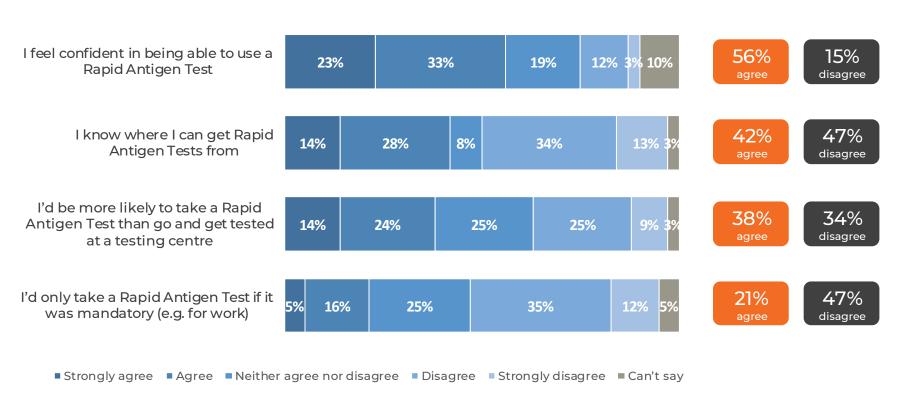
Q. Before today, were you aware that Rapid Antigen Tests had been approved for self-use?





Knowledge and views around the use of Rapid Antigen Tests are somewhat mixed at this stage

Q. How much do you agree or disagree with each of the following?





Additional questions or comments on Rapid Antigen Tests

Q. Do you have any questions or comments about the use of Rapid Antigen Tests?

Concerns regarding cost and affordability Where can you get them?

How do they work?

Question marks over accuracy and reliability

Would prefer to get a PCR test Should be used in specific settings – e.g. schools, workplaces

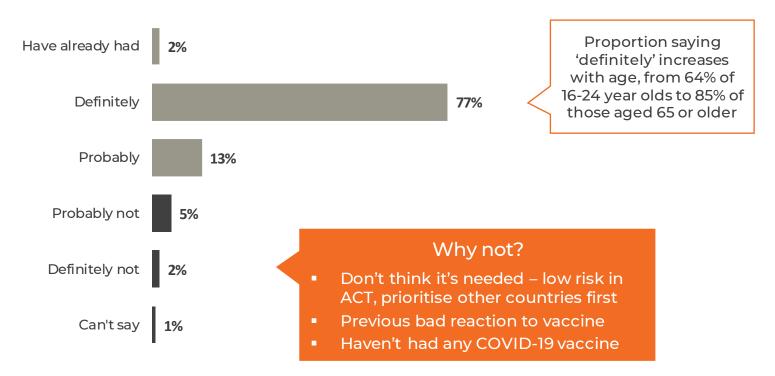
COVID-19 vaccine boosters





High vaccine uptake in the ACT is reflected in intent to get a booster dose as soon as available

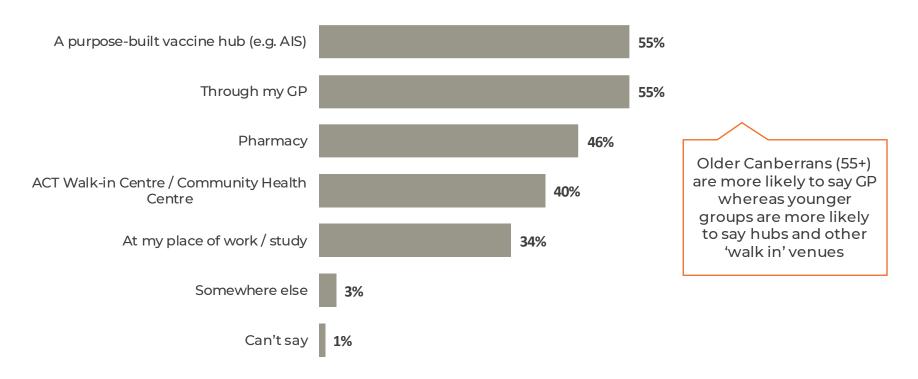
Q. Would you get a booster dose of a COVID-19 vaccine as soon as it was available to you?





Canberrans are open to receiving a booster dose at multiple locations, with preferences varying by age

Q. Where's your preferred place to get a booster dose?





Questions and comments concerning booster doses

Q. Do you have any questions or comments about getting a booster dose of COVID-19 vaccine in the ACT?

Who initiates booking – am I notified when available?

Promote when and where you can get it

Would be good to have local / easy access

Continue with the mass vaccine hubs Questions about mixing brands – especially if had AZ initially

Weighing up when to have it – optimum timing for protection, winter etc

Doses should be prioritised elsewhere (overseas)

Bring it on!

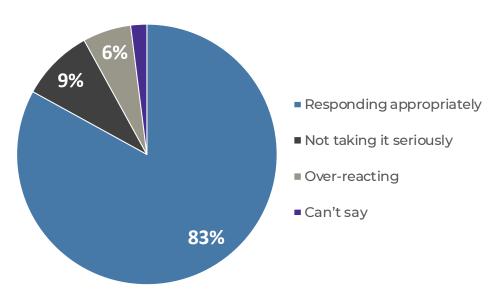
COVID-19 Response





More than eight in ten Canberrans feel that the community is responding appropriately to the current COVID-19 situation

Q. Overall, how would you describe the Canberra community's response to COVID-19?



Why not taking seriously?

- Lack of adherence to protective measures – masks, distancing, gatherings etc
- People have become complacent/too relaxed
- Need to consider vulnerable / children not protected

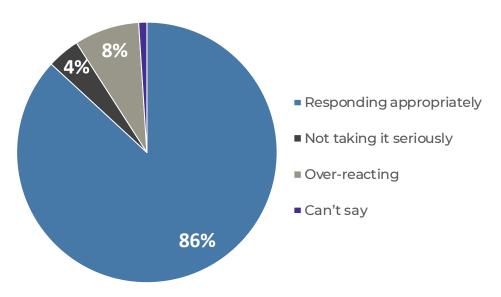
Why over-reacting?

- Low risk / high vaccination
- Economic and social impacts
- Need to get on with life / move on



Almost nine in ten feel that the ACT Government is responding appropriately to COVID-19

Q. Overall, how would you describe the ACT Government's response to COVID-19?



Why not taking seriously?

- Opened up too quickly, rapid easing of restrictions
- School opening / outbreaks
- Free movement, borders
- Not enforcing rules

Why over-reacting?

- Not commensurate to risk
- Too slow to ease restrictions / unaligned to NSW
- Onerous requirements e.g. quarantine, business closures

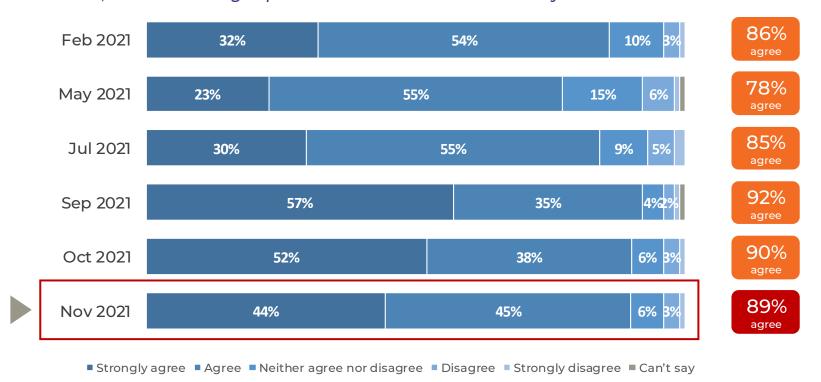
Telling us what to do



A high proportion of the community continue to feel informed about COVID-19 from the ACT Government

Q. To what extent do you agree with the following statement?

Overall, I feel I am being kept well informed about COVID-19 by the ACT Government.



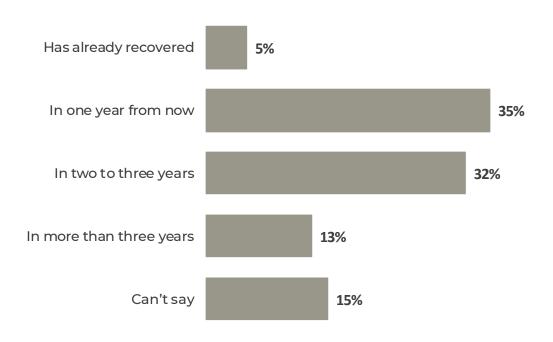
Economic recovery and growth





Four in ten Canberrans are of the view the ACT economy will have recovered from the pandemic within a year

Q. When do you think the economy in the ACT will have recovered from the pandemic?



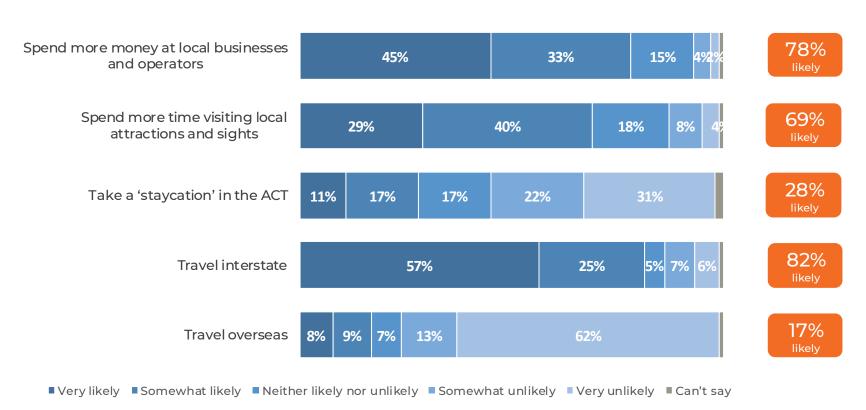
Responses from business owners on the Panel show very similar results to those overall

Comparative
international research
suggests Canberrans
are expecting a quicker
economic recovery in
the ACT than
Australians are for the
country as a whole*



Eight in ten say they are likely to spend more money at local businesses in the next few months

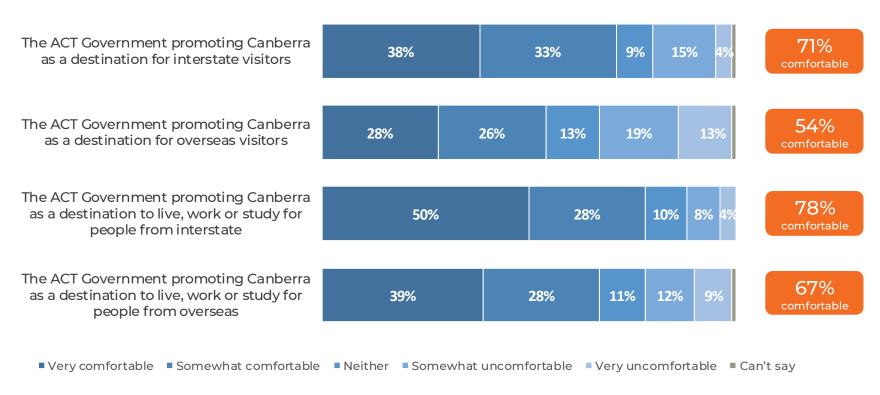
Q. How likely are you to do each of the following in the next three months?





There are some reservations about attracting people from overseas to the ACT, particularly if not settling here

Q. And when it comes to people travelling into the ACT as borders re-open, how comfortable are you about each of the following?





Discomfort around the return of overseas visitors to the ACT clearly stems from concerns for the health situation

Q. Why are you uncomfortable about promoting Canberra to people from overseas at the moment?

Risk of new variants entering the community

People coming from countries with high rates of COVID Don't have to quarantine or isolate on arrival

Uncertain about efficacy of border screening

Don't want rampant spread like in other countries

Not convinced on measures in place in other countries

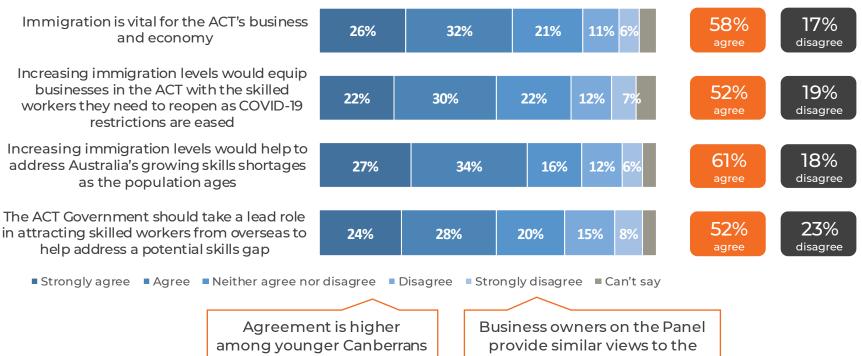
Depends if they are vaccinated or not



32

A majority of people tend to support immigration as one way to address potential skills gaps post-pandemic

Q. The ACT Government is considering ways to attract skilled workers from overseas to help fill a potential skills gap as Canberra's economy continues to recover from the impacts of the COVID-19 pandemic. In relation to this, how much do you agree or disagree with each of the following?



and decreases with age

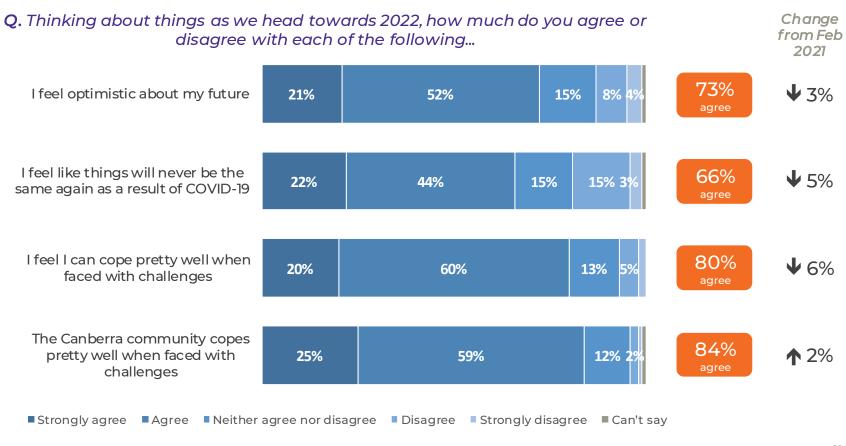
overall population

Future outlook





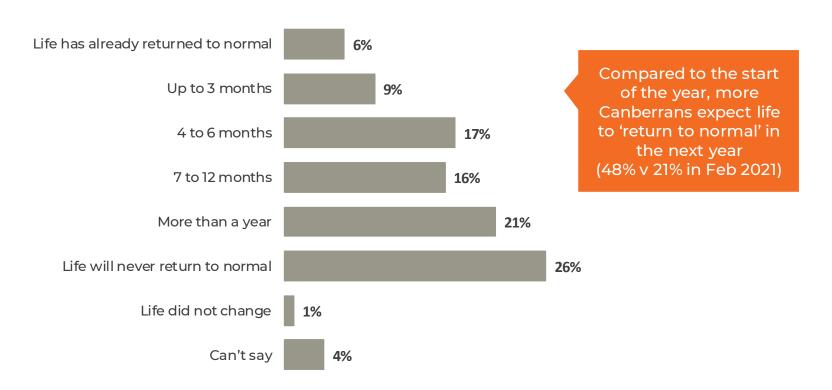
While self-optimism and resilience is strong this has fallen slightly from levels reported in February





Around half of Canberrans expect their life to return to 'normal' within the next year

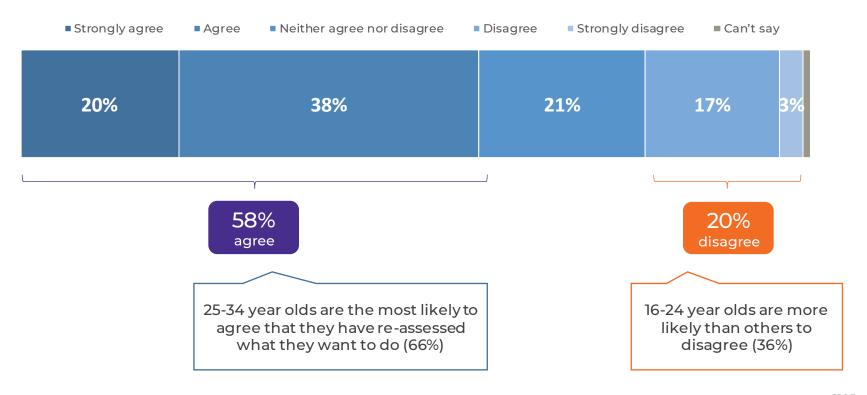
Q. And when do you think your life will return to 'normal'?





Almost six in ten Canberrans say that the pandemic has made them think about or reassess future plans

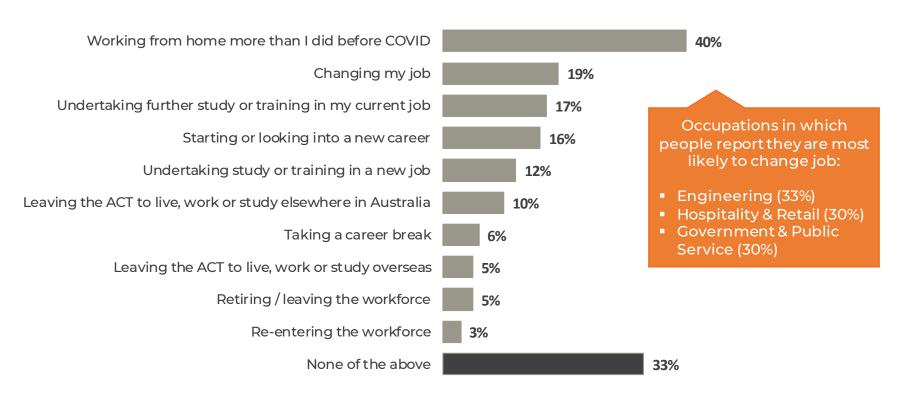
Q. How much do you agree or disagree with the following? The COVID-19 Pandemic has made me think about or re-assess what I want to do in the future





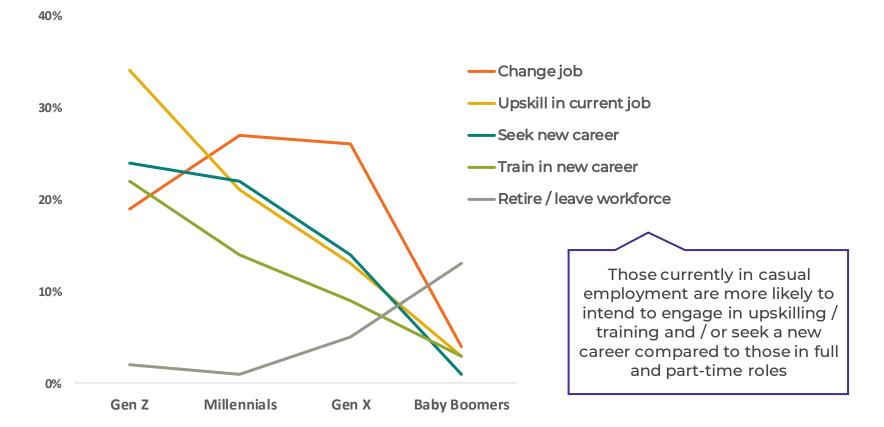
Around two in ten Canberrans are looking at changing their job in the next twelve months

Q. And in the next twelve months, are you planning on doing any of the following?





Intent to change job is highest among millennials and Gen X, while training and upskilling a greater focus for Gen Z

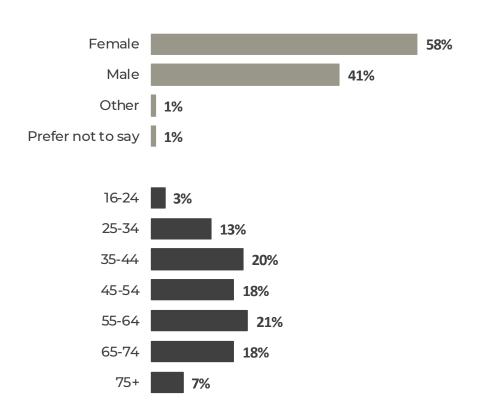


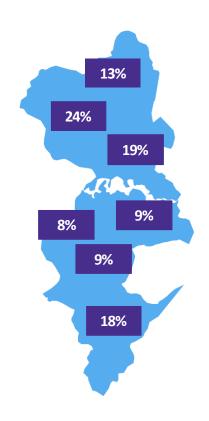
Appendix





Survey sample profile (unweighted)







About the YourSay Panel

- Around 6,000 Canberrans have signed up to have their say through the YourSay Community Panel
- The Panel captures the pulse of the community at a given point in time through regular online surveys about a range of topics
- Panellists are recruited through a mix of online and offline channels but must have internet access and an email account to take part
- The Panel closely resembles the overall ACT population by age, gender, region as well as a range of other demographic characteristics
- Members are invited to take part in approximately two activities per month and participation is completely voluntary
- The membership base is highly active with around 4 in 10 members completing each survey on average
- Regular checks are made to ensure results are accurate by comparing them to other independent survey research

5,778 Current members

40% Survey response rate

40+ Major surveys completed

Rounds of COVID-19 tracking research

